



TRAGEDY ASSISTANCE PROGRAM FOR SURVIVORS
3033 Wilson Boulevard, Third Floor, Arlington, VA 22201
800-959-TAPS ★ 202-588-TAPS (8277) ★ www.taps.org

A gift of appreciated stock is one way to support TAPS and also receive tax benefits. Donating appreciated stock to TAPS allows you to claim a charitable deduction for the full fair market value of the stock that you donate. TAPS has brokerage accounts set up to make giving easy and convenient. The Development Department staff is pleased to work with donors and their financial advisers to discuss gifts of stock and to assist with stock transfers.

If you are interested in making a gift of stock, you must initiate all securities donations with your broker and ensure that the stock is eligible for electronic delivery over the Deposit Trust Company (DTC) system (the fastest, most secure and cost effective method of donating securities).

Acknowledgment will be made in compliance with IRS regulation. Please consult with your tax advisor before making a charitable donation to any charity. Please complete the information below to notify us and also help ensure that your gift is processed accurately.

Please complete and email to: Bill Sather, Finance Director, bill.sather@taps.org, so that we can verify with our brokerage firm receipt of gifted stocks.

Name Security	Ticker Symbol	# of Shares	Transfer Date

_____	_____
Donor Name	Broker Name
_____	_____
Donor Address	Broker Address
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Donor Phone	Broker Phone
_____	_____
Donor Email	Broker Email

Receiving Firm Name and Account:

Charles Schwab
DTC Clearing Number: 0164
Code 40
Account #: 4360-6592

Contact: Transfer Department
Phone: (800) 435-4000

Credit to:

TRAGEDY ASSISTANCE PROGRAM FOR
SURVIVORS, INC
3033 Wilson Blvd
Third Floor
Arlington, VA 22201

_____	_____	_____	_____
Donor Signature	Date	Donor Signature	Date

NOTE - All account owners must sign and date this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures).

Caring for the Families of America's Fallen Heroes Since 1994